

OCB BERHAD
(Company No: 3465-H)
(Incorporated in Malaysia)

CONDENSED CONSOLIDATED BALANCE SHEET
AS AT 30 JUNE 2009

The figures have not been audited.

	(UNAUDITED) AS AT END OF CURRENT QUARTER 30/06/09 RM'000	(AUDITED) AS AT PRECEDING YEAR END 31/12/08 RM'000
ASSETS		
Non-Current Assets		
Property, Plant & Equipment	57,327	58,957
Investment Properties	14,478	14,366
Prepaid Lease Payment	10,509	10,700
Intangible Assets	2,030	2,030
Other Investments	1,580	4,790
Goodwill On Consolidation	61,216	61,216
Total Non-Current Assets	<u>147,140</u>	<u>152,059</u>
Current Assets		
Inventories	40,001	31,598
Debtors	201,563	202,274
Cash & cash equivalents	23,039	25,311
Total Current Assets	<u>264,603</u>	<u>259,183</u>
TOTAL ASSETS	<u><u>411,743</u></u>	<u><u>411,242</u></u>
EQUITY AND LIABILITIES		
Share Capital	102,850	102,850
Reserves	111,756	110,328
Shareholders' fund	214,606	213,178
Minority Interest	8,007	7,921
TOTAL EQUITY	222,613	221,099
Non-Current Liabilities		
Borrowings	36,906	37,681
Deferred taxation	4,758	4,774
	41,664	42,455
Current Liabilities		
Trade and Other Creditors	59,372	54,692
Overdraft & Short Term Borrowings	87,434	92,632
Taxation	660	364
	147,466	147,688
TOTAL LIABILITIES	189,130	190,143
TOTAL EQUITY AND LIABILITIES	<u><u>411,743</u></u>	<u><u>411,242</u></u>
Net assets per share attributable to equity holders of the parent (RM)	<u>2.09</u>	<u>2.07</u>

The Condensed Consolidated Balance Sheet should be read in conjunction with the Annual Financial Statements for the year ended 31 December 2008.

OCB BERHAD
(Company No: 3465-H)
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CONDENSED CONSOLIDATED INCOME STATEMENT
FOR THE SECOND QUARTER ENDED 30 JUNE 2009
The figures have not been audited.

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year Quarter	Preceding Year Corresponding Quarter	Current Year To Date	Preceding Year Corresponding Period
	30/06/09 RM'000	30/06/08 RM'000	30/06/09 RM'000	30/06/08 RM'000
Revenue	125,265	175,761	305,013	340,506
Operating Expenses	(122,318)	(173,882)	(298,343)	(334,827)
Other Operating Income	301	-	479	-
Profit from Operations	3,248	1,879	7,149	5,679
Finance Costs	(1,718)	(1,617)	(4,072)	(4,823)
Investing Results	-	-	-	-
Profit before tax	1,530	262	3,077	856
Taxation	(720)	(808)	(1,563)	(1,567)
Net Profit/(Loss) for the period	810	(546)	1,514	(711)
Attributable to:				
Shareholders of the Company	956	(384)	1,428	(236)
Minority interest	(146)	(162)	86	(475)
Net Profit/(Loss) for the period	810	(546)	1,514	(711)
Earnings per share attributable to equity holders of the parent				
Basic (sen)	0.93	(0.37)	1.39	(0.23)

The Condensed Consolidated Income Statement should be read in conjunction with the Annual Financial Statements for the year ended 31 December 2008.

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CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE TWO QUARTERS ENDED 30 JUNE 2009
 The figures have not been audited.

	Share Capital RM'000	Share Premium Account RM'000	Retained Profits RM'000	Total RM'000	Minority Interest RM'000	Total Equity RM'000
6 Months Ended						
30 June 2009						
At 1 January 2009	102,850	255	110,073	213,178	7,921	221,099
Movements during the period	-	-	1,428	1,428	86	1,514
Balance at 30 June 2009	<u>102,850</u>	<u>255</u>	<u>111,501</u>	<u>214,606</u>	<u>8,007</u>	<u>222,613</u>

6 Months Ended
30 June 2008

At 1 January 2008	102,850	255	120,319	223,424	8,433	231,857
Movements during the period	-	-	(236)	(236)	(475)	(711)
Balance at 30 June 2008	<u>102,850</u>	<u>255</u>	<u>120,083</u>	<u>223,188</u>	<u>7,958</u>	<u>231,146</u>

The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Financial Statements for the year ended 31 December 2008.

OCB BERHAD
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CONDENSED CONSOLIDATED CASH FLOW STATEMENT
FOR THE TWO QUARTERS ENDED 30 JUNE 2009
The figures have not been audited.

	6 Months ended 30/06/09 RM'000	6 Months ended 30/06/08 RM'000
Net profit before taxation	3,077	856
Adjustment for non-cash flow:		
Non-cash items	<u>6,386</u>	<u>7,562</u>
Operating profit before changes in working capital	9,463	8,418
Changes in working capital:		
Net Change in inventories	(8,403)	2,330
Net Change in receivables	711	(5,065)
Net Change in payables	<u>4,680</u>	<u>6,288</u>
Cash flows generated/(used in) operating activities	6,451	11,971
Interest paid	(4,072)	(4,823)
Interest received	68	65
Tax paid	<u>(1,283)</u>	<u>(2,825)</u>
Net cash flow generated/(used in) operating activities	1,164	4,388
Investing Activities		
Equity investments	-	-
Other investments	3,481	3,635
Net cash flows used in investing activities	<u>3,481</u>	<u>3,635</u>
Financing Activities		
Transactions with owners as owners	-	-
Bank borrowings	(3,716)	5,236
Net cash flows from financing activities	<u>(3,716)</u>	<u>5,236</u>
Net increase in cash and cash equivalent	929	13,259
Cash & cash equivalents at beginning of year	4,506	5,969
Cash & cash equivalents at end of period	<u><u>5,435</u></u>	<u><u>19,228</u></u>
CASH AND CASH EQUIVALENTS COMPRISE THE FOLLOWING BALANCE SHEET AMOUNTS		
Cash & cash equivalents	23,039	38,485
Bank overdraft (Note B9)	<u>(17,604)</u>	<u>(19,257)</u>
	<u><u>5,435</u></u>	<u><u>19,228</u></u>

The Condensed Consolidated Cash Flow Statement should be read in conjunction with the Annual Financial Statements for the year ended 31 December 2008.